

Transfers of Stock

Toledo Lucas County Library Legacy Foundation

Electronic Transfer (Via DTC) – (Allow 24 hours for transaction)

Stocks held in a brokerage account can be delivered electronically through the Depository Trust Company (DTC) program. The donor should provide his/her broker with a signed Letter of Authorization instructing them to deliver the specific number of shares and stock name to Charles Schwab using the instructions below:

Toledo Lucas County Library Legacy Foundation:	Attn: Craig Warnimont Venture Visionary Partners 5520 Monroe Street Ste B Sylvania, OH 43560
DTC#:	0164/Charles Schwab
Account #:	5337-1578
Name on Account:	The Library Legacy Foundation Library Legacy Fund Unrestricted
Contacts:	Craig Warnimont Karyn Keilholz
Financial Advisor's Phone Number:	419-464-7436

This transaction can generally be completed within 24 hours. The donor's charitable tax receipt will be based upon the date that the shares are received in the library's account, not the date the broker is instructed to make the transfer.

Please verbally confirm all account numbers with the contact and phone number above or directly with the Toledo Lucas County Library Legacy Foundation.